

## RESL – IV-E Resource List

This screen is part of the IV-E financial eligibility determination process. The screen lists resource information for members of the household that are included in the filing unit. Only IV-E unit staff will have update access to this screen.

```
CAFSRESL                      IV-E RESOURCE LIST          06/30/2016   10:01
USER ID : C71012IV  MODIFY          PAGE NO:    1
CAPS ID : 00001654   00  NAME: DOE, ANNETTE

IV-E FINANCIAL ELIGIBILITY: PEN  FINANCIAL MONTH: 06/2016 TRUST ACCOUNT: NO

TO SELECT, A=ADD, M=MODIFY, D=DELETE
SEL CAPS ID  NAME                TYPE      AMOUNT      EXCLUDED   VER
_ 00001654  DOE, ANNETTE          SV        250.00      AMOUNT      HRD
COMMENTS:
COMMENTS:
COMMENTS:
COMMENTS:
COMMENTS:
COMMENTS:
TOTAL COUNTABLE RESOURCES:          250.00
PATH: _
```

**Field Descriptions** (F12) indicates code lookup is available.

### *CAPS ID*

This field will display the CAPS ID of the client who was entered on the DETL (IV-E Determination List) screen.

### *NAME*

This field will display the name of the client whose ID is displayed in the CAPS ID field.

### *IV-E FINANCIAL ELIGIBILITY (F12)*

This field will display the current status of the determination.

### *FINANCIAL MONTH*

This field will default from the HOUL (IV-E Household List) screen.

### *TRUST ACCOUNT*

This field will display “YES” if the client has a trust account or “NO” if the client does not have a trust account.

### *SEL*

Enter "A" to add a person the resource list, an "M" to modify resource details for a listed household member or "D" to delete a household member from the resource list.

### *CAPS ID (F12)*

Enter the CAPS ID of the person you want to add to the resource list. *All persons on the HOUL (IV-E Household List) screen listed a part of the filing unit (FIU) will automatically be displayed on this screen.*

### *NAME*

This field will display the name of the person whose ID is displayed in the CAPS ID field.

### *TYPE (F12)*

This field will default to "ND" (not determined). If a resource exists, enter the type of resource.

### *AMOUNT*

For the listed resource, enter the amount of the resource.

### *EXCLUDED AMOUNT*

For the listed resource, enter any amount that is to be excluded from the total countable resource amount. *For example, \$1500 is excluded from the value of their primary vehicle.*

### *VER (F12)*

For the listed resource, enter the method for verifying the resource.

### *COMMENTS*

Enter any comments for the information entered on the resource list. *This field is optional.*

### *TOTAL COUNTABLE RESOURCES*

This field will contain the total of all resource amounts minus excluded amounts.

## **Additional Information**

For redeterminations, this screen will only display the client. For modified determinations (initial, redetermination, redetermination of deprivation), the income information will default from the selected determination.

When a determination exceeds the resource limit of \$10,000, the system will automatically place the determination in "denied" status due to resources being exceeded.